Practicing Staff+ Principles in Open Source

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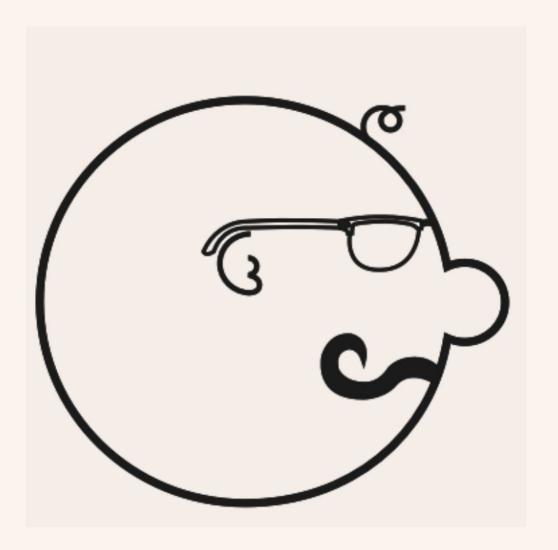
Quick Facts

- Nick Hehr (@hipsterbrown)
- Senior Developer Advocate @ Viam
- Indoor climber / outdoor cyclist
- Home automation & embedded JS



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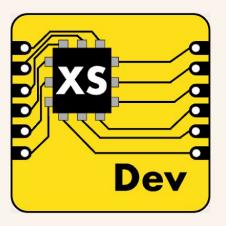
Open Source











Practicing Staff+ Principles in Open Source

Contributing & maintaining open source projects taught me to be a staff engineer

6

Practicing Staff+ Principles in Open Source

Learn & adapt open source practices in your role

Three Tenets of Staff+ Open Source

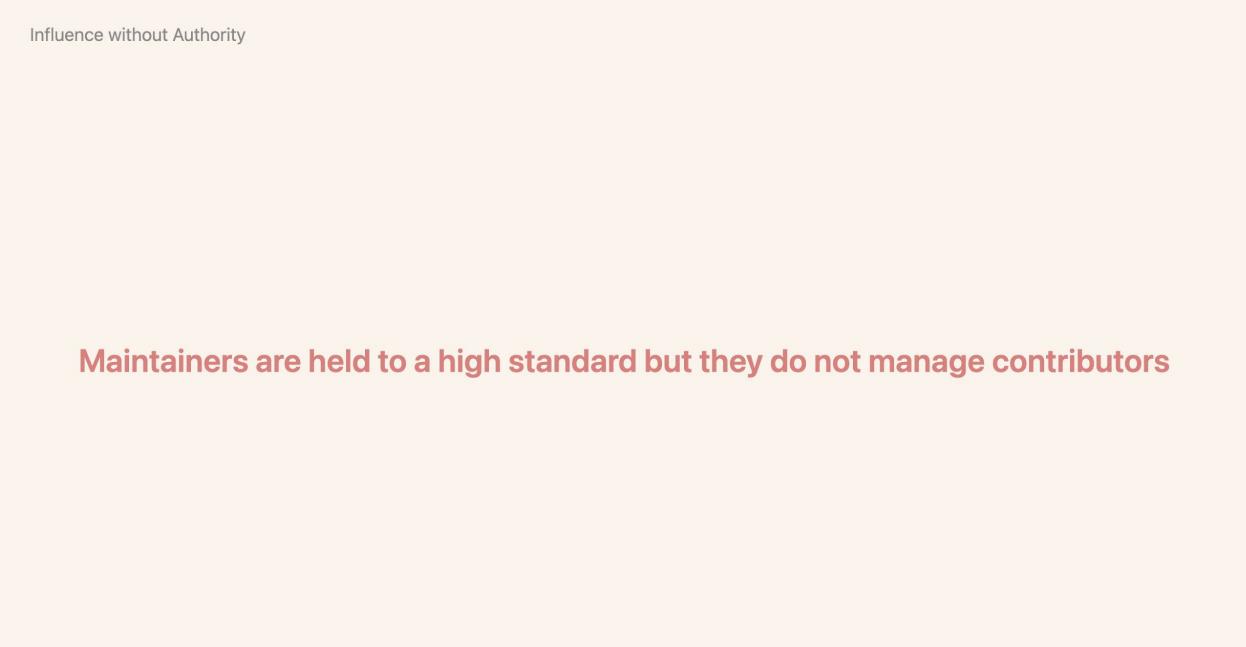
- 1. Influence without Authority
- 2. Scaling Yourself
- 3. Being Glue

Influence without Authority

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Influence the technical direction of a project without holding authority over team



Influence without Authority

Strong, meaningful communication matters

Influence without Authority

Open & Shared Context

Artifacts for Communication

- Design Documents
- Architecture Decision Records (ADR)
- Request for Comments (RFC)

Influence without Authority

One way of thinking about software is as a collection of decisions made at a certain point in time.

- Juan Pablo Buriticá

https://github.com/readme/guides/making-decisions-in-OSS

RFCs

- Internet Engineering Task Force (IETF) https://www.ietf.org/process/rfcs/
- Rust https://github.com/rust-lang/rfcs
- Swift Evolution https://www.swift.org/swift-evolution/
- Python Enhancement Proposals https://peps.python.org/
- Gov.UK https://github.com/alphagov/govuk-rfcs
- Hoodie Discussions https://github.com/hoodiehq/discussion

ADRs

- Home Assistant https://github.com/home-assistant/architecture
- TestTrack https://github.com/betterment/test_track
- GitHub https://adr.github.io
 - Actions Runner
 - Primer Design System

Resources

- Architectural Decision Records https://adr.github.io
- Why Write ADRS https://github.blog/engineering/architecture-optimization/why-write-adrs/
- Understanding Legacy Code https://understandlegacycode.com/blog/earn-maintainers-esteem-with-adrs/
- Open Decision Framework https://github.com/open-organization/open-decision-framework
- Design Doc templates https://www.designdocs.dev/library

Influence without Authority

Remember to connect with the human on the other side

What could you accomplish as a team of one?

Where is the bottleneck?

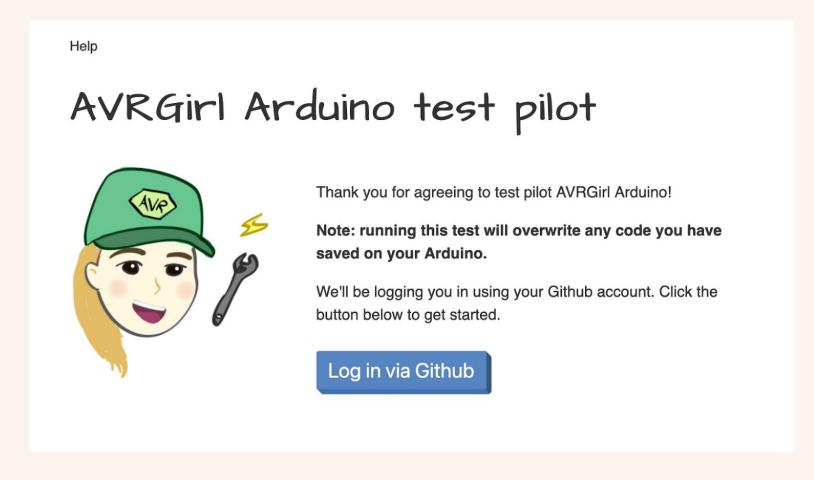
Where Who is the bottleneck?

Who is the bottleneck?

Hi. It's me.

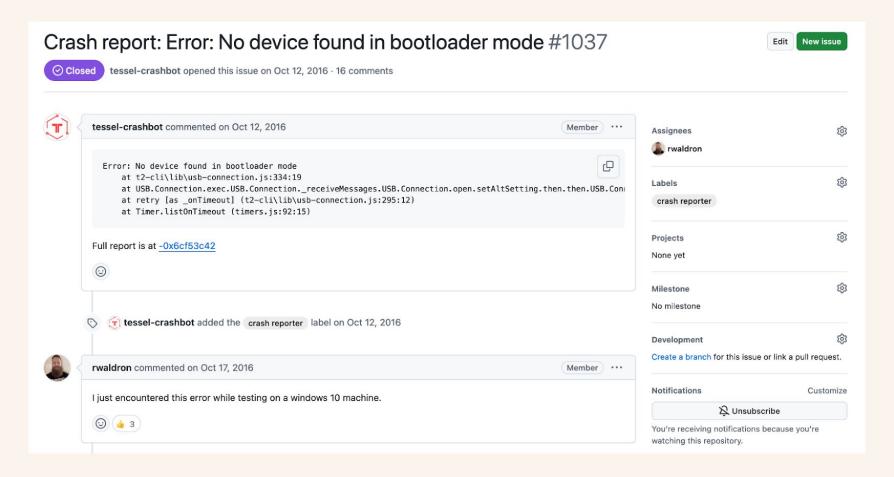
Automate the tedious tasks, so you can spend more time on the human ones

Enable more people to help through tooling



https://github.com/noopkat/avrgirl-arduino/blob/master/CONTRIBUTING.md#manual-testing

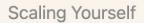
Enable more people to help through tooling



https://github.com/tessel/t2-crash-reporter

Grow the next generation

Set the path from "good first issue" to core maintainer



You are the best equipped to distribute work to those looking to help

Working on open source helped me overcome this. If you don't get yourself out of the main flow, the project will never exceed your own capabilities and that's a very limiting situation.

- Jan Lehnardt (CouchDB, Hoodie, Greenkeeper, Neighborhoodies)

Pull Request Fan Out

Checklist
☐ The code change is tested and works locally.
☐ Local tests pass. Your PR cannot be merged unless tests pass
☐ There is no commented out code in this PR.
☐ I have followed the development checklist
☐ I have followed the perfect PR recommendations
\square The code has been formatted using Ruff (<code>ruff format homeassistant tests</code>)
☐ Tests have been added to verify that the new code works.
If user exposed functionality or configuration variables are added/changed:
☐ Documentation added/updated for www.home-assistant.io
If the code communicates with devices, web services, or third-party tools:
☐ The manifest file has all fields filled out correctly.
Updated and included derived files by running: python3 -m script.hassfest.
□ New or updated dependencies have been added to requirements_all.txt.
Updated by running python3 -m script.gen_requirements_all.
☐ For the updated dependencies - a link to the changelog, or at minimum a diff between library versions is added to the PR description.
To help with the load of incoming pull requests:
☐ I have reviewed two other <u>open pull requests</u> in this repository.

https://github.com/home-assistant/core/blob/dev/.github/PULL_REQUEST_TEMPLATE.md

How are you setting up your team for success without you?

Being Glue

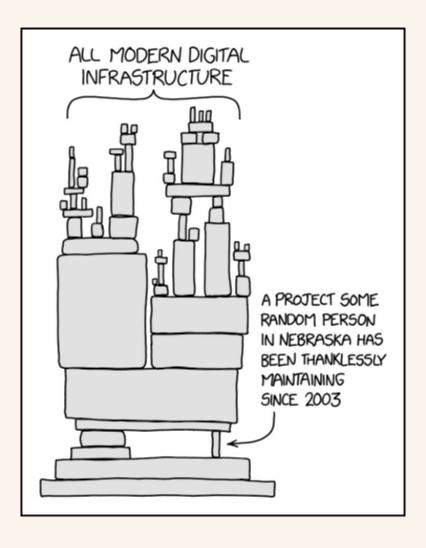
* 14. What role occupies most of your time in the open source projects you are involved with? (select one)
Maintainer. A maintainer is a key individual (or group of individuals) responsible for the overall management and well-being of the open source project. They make critical decisions, merge contributions into the project, release new versions, and ensure the project's long-term viability.
Committer. Committers are contributors who have been granted the ability to directly commit changes to a project's repository. This role is often earned through consistent and high-quality contributions to the project.
Core contributor. Core contributors are individuals who are significantly invested in the project and contribute regularly.
Occasional contributor. These are contributors who contribute to the project on an irregular basis. Their contributions can vary widely in scope and frequency, from minor bug fixes to substantial new features.
Non-development contributor. Not all contributions to an open-source project involve writing code. Non-developmental contributors can include individuals who work on documentation, design, marketing, community management, fundraising, and other non-code aspects of the project.

Being Glue

Maintainers are the glue for open source

Glue work in open source

- triaging issues
- answering support requests
- reviewing PRs
- monitoring automations
- moderating discussions
- preparing releases
- maybe code



https://xkcd.com/2347

Being Glue

Maintainers are the glue for your product

Backdoor found in widely used Linux utility targets encrypted SSH connections

Malicious code planted in xz Utils has been circulating for more than a month.

DAN GOODIN - 3/29/2024, 2:50 PM



https://arstechnica.com/security/2024/03/backdoor-found-in-widely-used-linux-utility-breaks-encrypted-ssh-connections/

Being Glue

Thank the maintainers in your life

Pay the maintainers of your stack

- https://opencollective.com/
- https://github.com/sponsors
- https://tidelift.com/
- https://polar.sh/

Contribute to your stack

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Thank You