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Why define and communicate the purpose of work



WHAT

What do *purpose* and related constructs mean



HOW

Tools to concisely clarify *purpose* for your organization and team



"[Happiness] is not attained through self-gratification but through fidelity to a worthy purpose."

—Helen Keller



SURVEY SAYS...

63%

Consumers prefer buying from purpose-shared companies

Accenture

63%

Employees want more opportunities with purpose in their day-to-day work

McKinsey

63%

Employees do not understand what is being achieved and why

Harris Poll





REMOTE

In the era of remote work, Purpose, not proximity, Is the glue for employees







Fast-paced innovations
Have no time for hierarchy,
Empower and drive
With vision and purpose



ANCHOR & COMPASS

Anchor against storms, Compass guided direction, Is an authentic Purpose





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FAMILY REUNIONS

Vision: multi-generational family connections

Mission: repeatable annual delightful family reunion experiences with cross-cultural learning opportunities

Values: respect people, respect time, respect environment, respect health, and learn

Objective: reunion at outdoor national park next year

Metrics: # of attendees, # of reunions, # of unique places visited



Corporate constructs

TIME WHY **WHAT** HOW



Corporate constructs: Purpose

TIME Mission WHY purpose for being (focus) Plan Objective Vision WHAT problem activity north star (action) (decision) (direction) Capability Values Strategy HOW build/rent/buy choice behavior (building block) (quiding policy) (quiding principles) Goal / KR KPI Outcome **RESULTS** defined metrics reported metrics measure (progress) (success) (target)



Corporate constructs: Strategy

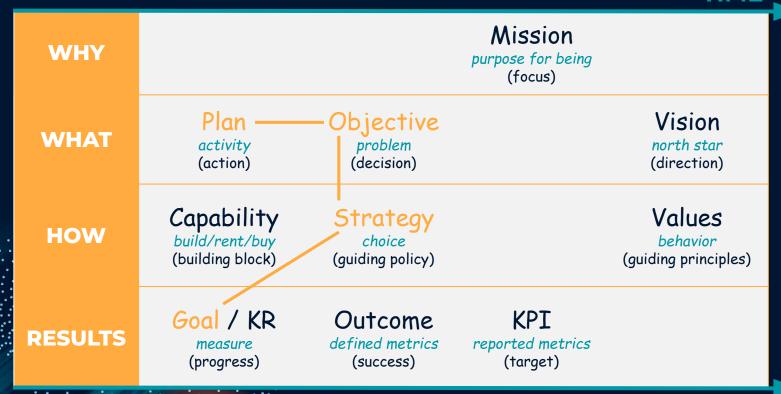
TIME





Corporate constructs: OGSP

TIME



TIME



Corporate constructs: OKR

TIME

| WHY | | | Mission purpose for being (focus) | |
|---------|--|--|-------------------------------------|---------------------------------------|
| WHAT | Plan activity (action) | Objective / problem (decision) | | Vision north star (direction) |
| HOW | Capability build/rent/buy (building block) | Strategy choice (guiding policy) | | Values behavior (guiding principles) |
| RESULTS | Goal / KR measure (progress) | Outcome defined metrics (success) | KPI reported metrics (target) | |



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Low-level (short-term)

High-level

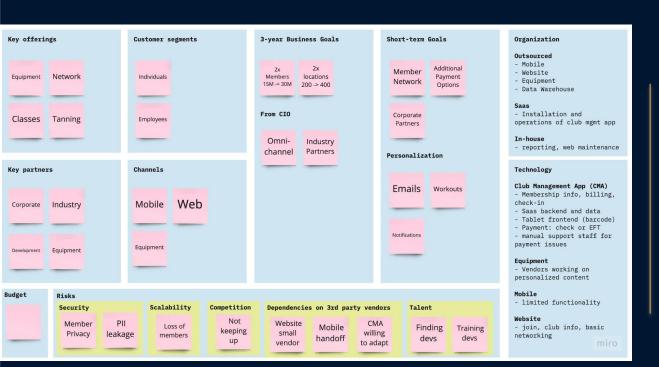
(long-term)

User Story









LEAN CANVAS

1-page business strategy template to deconstruct key and risky assumptions







Cincinnati Zoo & Botanical Garden - One Page Strategic Plan v3.0 FY2011-2012

Mission: Creating Adventure, Conveying Knowledge, Conserving Nature, Serving Community **Vision:** Inspiring Passion for Nature and Saving Wildlife for Future Generations!

FY 2011-12 OBJECTIVE:

'What' is Winning ...

Inspire every visitor with wildlife everyday, by transforming all elements of their experience, to achieve our mission and build the financial stability to succeed long term.

| GOALS:(Lori) | FY09 Actual | FY10 Budget | FY11 Budget Prelim |
|---|------------------------------------|------------------------------------|------------------------------------|
| Visitor Satisfaction Overall Satisfaction Net Promoter Score % Visitor Engagement | 82.7% 84.7% 88.5% | 83% 84% 96.5% | 71% 76% 105% |
| Ops Net Rev (000) | \$1,390 | \$1,098 | \$1,546 |
| Net Cash Flow (000) | \$1,093 | \$500 | \$500 |
| Attendance (000) # Members (000) % Members Member Renewal Rate | 1,219 553 45.3% 70.2% | 1,075 451 42% 65% | 1,100 500 45% 70% |
| Educ. Revenue Overnights (000) School (000) | \$291 \$407 | \$290 \$424 | \$299 \$437 |
| Educ. Attend. Overnights (000) School (000) | 8.6 87.7 | 8.2 93.1 | 8.2 93.1 |
| Per Cap Measures Admissions/Rides/Pkng Retail (gross revenue) Food(gross revenue) | \$6.21 \$1.55 \$3.16 | \$6.99 \$1.98 \$3.63 | \$6.99 \$1.98 \$3.63 |
| Operating Contributions (000) | \$2,577 | \$2,054 | \$2,115 |
| Sponsorship Revenue | \$358 | \$428 | \$450 |
| Carbon Footprint Total Utilities Exp. (000) Electric Use (kwh) (000) Natural Gas (ccf) (000) Water Use (gal) (000) | \$1,536 8,686 271 141,768 | \$1,682 9,560 269 142,500 | \$1,550 9,300 269 120,000 |

STRATEGIES:(Captain) 'How' we will Win ...

collection.

1. Engage Visitor's With Wildlife (Oehler) - Improve passion for the zoo and its mission through more personalized & innovative experiences that improve engagement with a outstanding animal and plant

2. Focus On The G.U.E.S.T. (Yelton) Create an visitor-focused experience

- with outstanding customer service. facilities, and staff that encourages repeat visitation.
- 3. Create a Culture of Excellence (Walton) Create a positive, customer oriented

culture by raising expectations, empowering the staff/volunteers and rewarding exceptional performance.

- 4. Financial Strength (Lori) Support programs that drive net membership, daily attendance and revenue, while enhancing cost control
- everywhere in the organization.

5. Promote Sustainability (Fisher)

Develop & utilize innovative approaches to continually reduce the environmental footprint of the zoo and engage our visitors for sustainability in their lives.

Calendar 2010-11 PLANS:(Owner, Date)

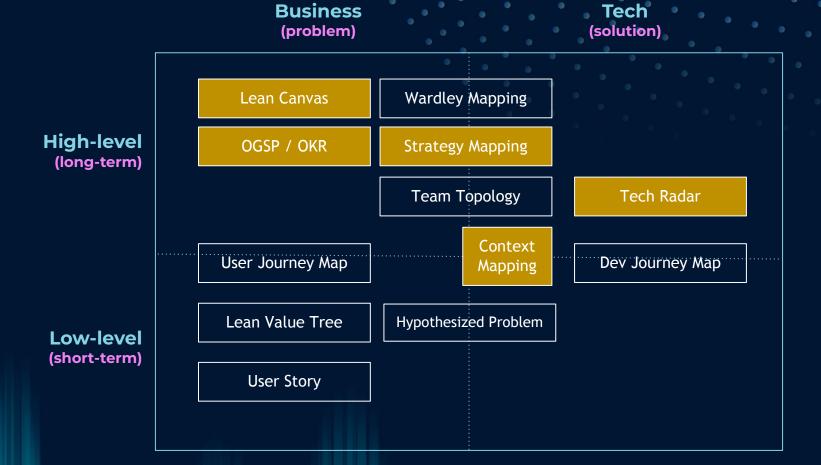
- 1a Improve operant conditioning, integrated collection plan & expand community participation (Oehler/Jun 11)
- 1b Inspire Conservation Action through Wildlife Encounters (Jenike/Apr 11)
- 1c Develop multi-zoo project to engage large audiences in sa endangered species & habitats (Jenike/TBD)
- 1d Create sustainable mgt plan for Saving Species, emphasiz cell phone recycling (Hoeweler/Jun 11)
- 2a Improve facilities and visitor amenities, particularly increase parking plan (Lori/Nov 10) food quality & service, reptile house roof, and misting (Mark F/Jun 11)
- 2b Update Online Communications Plan to help boost online visitor engagement (Michelle/May 11)
- 2c Develop Signage Plan to improve communications to our visitors (Greg/Mar 11)
- 3a Define the goals, general principles, & initial elements of a health & wellness program (Walton/Dec 10) 3b Refine and broaden reward and recognition program for st
- and volunteers to reinforce strategic plan priorities (Walton/Ongoing) 3c Refine annual performance reviews to track progress for a
- union & non-union employees (Walton/Apr 11) 3d Focus on the highest potential training programs to drive
- strategic & operational priorities (Walton/Jan 11)
- 4a Refine & implement 5 yr integrated pricing structure for admissions, membership, group sales, & education including discounts (Lori/Jan 11)
- 4b Launch Business Intelligence utility and implement strateg based on findings (Lucas/May 11)
- 4c Refine and implement ticket promotion plan for 2011 (Yelton/Feb 11)
- 4d Build a plan to grow renewals & new member HH's (Amrine/Dec 10)
- 5a Continue to drive down our usage of natural resources (Mark/Ongoing)
- 5b Promote and solidify our standing as the greenest zoo in America, including solar array: complete & distribute "Gre Print" material (Fisher/Apr 11)



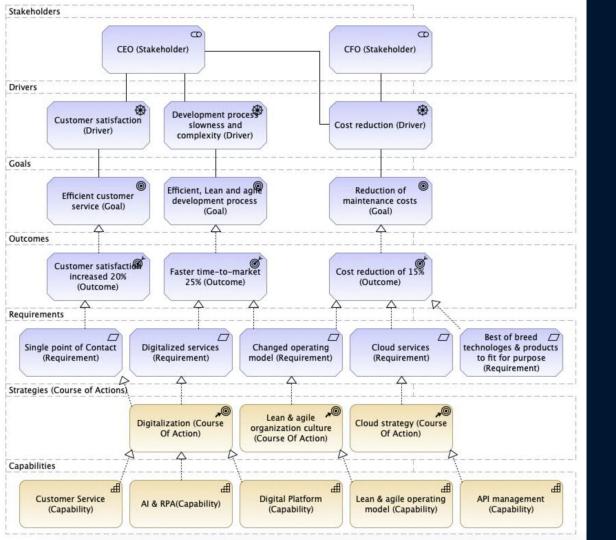
1-page strategic planning, with clarity and focus of Objectives tied to Goals that lead to Strategies linked to Plans









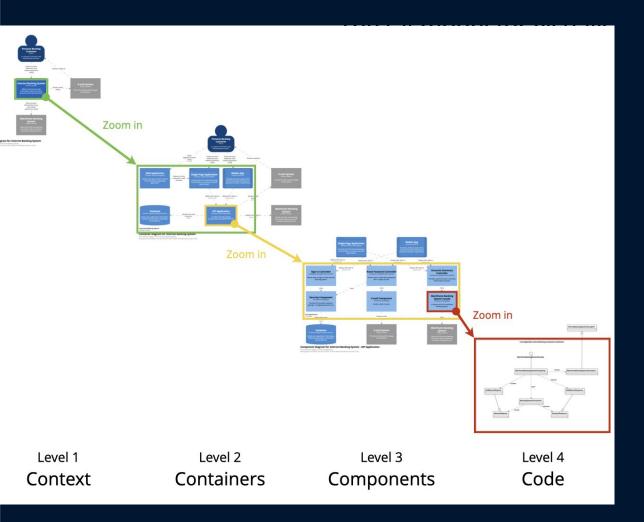


STRATEGY MAPPING

Visualization clarifying connections between business drivers, measures of success, and strategic solutions





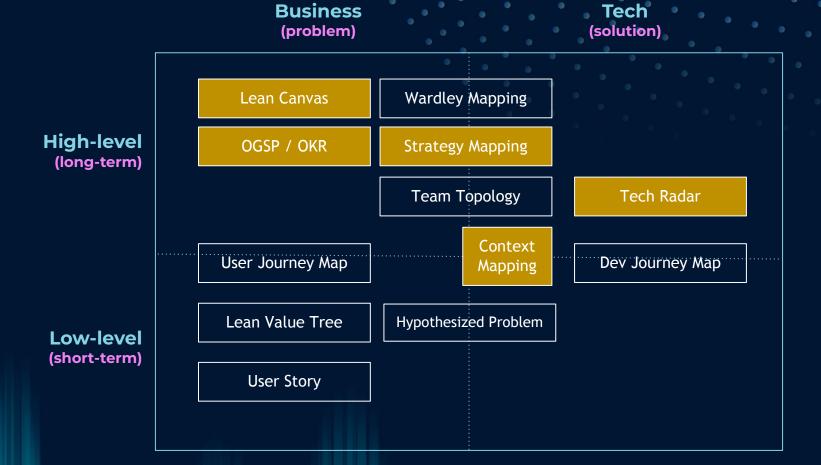


CONTEXT MAPPING

C4 model, abstraction-first visualization, clarifies system and team responsibilities and dependencies









Techniques > 2) Hold Trial Adopt Adopt Trial Assess Assess 79 ® a Languages & Platforms > Frameworks >

TECH RADAR

Tools >

Hold

Visualization to clarify adopted, trending, and decommissioned technologies and methodologies







"Say a little and say it well."

—Irish proverb



ATTRACT & RETAIN TALENT WITH PURPOSE

Purpose beyond profitability, Strengthen with humanity

THANKS!

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CREDITS: This presentation template was created by Slidesgo, including icons by Flaticon, and infographics & images by Freepik.